

Harris County Department of Education
Debt Transparency Information
August 31, 2017

General Obligation Bond Overview:

<u>Bond Title</u>	<u>GO</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
Mtc Tax Notes Ser 2009B	Yes	\$ 2,000,000	08/31/2017	\$ 460,000	\$ 18,600	\$ 478,600	02/15/2019
Mtc Tax Notes Tax Ser 2009A (QZABs)	Yes	6,320,000	08/31/2017	6,320,000	-	6,320,000	05/15/2023
Lease Rev Ref Bds Ser 2014	No	9,685,000	08/31/2017	7,395,000	553,860	7,948,860	02/15/2023
Lease Rev Ref Bds Ser 2015	No	4,255,000	08/31/2017	2,110,000	123,627	2,233,627	02/15/2023
Lease Rev Bds Ser 2016	No	7,000,000	08/31/2017	6,350,000	490,224	6,840,224	02/15/2026
				<u>\$ 22,635,000</u>	<u>\$ 1,186,311</u>	<u>\$ 23,821,311</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Mtc Tax Notes Ser 2009B	Aaa	NR	NR	NR
Mtc Tax Notes Tax Ser 2009A (QZABs)	Aaa	NR	NR	NR
Lease Rev Ref Bds Ser 2014	NR	NR	NR	NR
Lease Rev Ref Bds Ser 2015	NR	NR	NR	NR
Lease Rev Bds Ser 2016	NR	NR	NR	NR

Stated Purpose:

Mtc Tax Notes Ser 2009B	School Building
Mtc Tax Notes Tax Ser 2009A (QZABs)	The purpose of paying all or a portion of the Department's costs incurred in connection with the Project in accordance with the provisions of the Act. Proceeds of the Notes also shall be used to pay the costs of issuance thereof.
Lease Rev Ref Bds Ser 2014	Refunding for savings
Lease Rev Ref Bds Ser 2015	Refunding for savings
Lease Rev Bds Ser 2016	Contract is intended to provide for the issuance by the Corporation of bonds (the "Bonds") in an amount sufficient to provide for (i) the acquisition of land and the construction, improvement and equipment and a building to be used for the Project, (ii) funding any necessary reserve fund, and (iii) payment of the cost of issuance of the Bonds.

General Obligation Bond Per Capita Information:

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		\$ 22,635,000	\$ 1,186,311	\$ 23,821,311
Authorized But Unissued Debt		-	-	-
All Authorized Debt		22,635,000	-	-
Total GO Debt		6,780,000	\$ 18,600	\$ 6,798,600
Total GO Debt + Authorized But Unissued Debt		6,780,000	-	-

Source: Texas Municipal Advisory Council of Texas.